

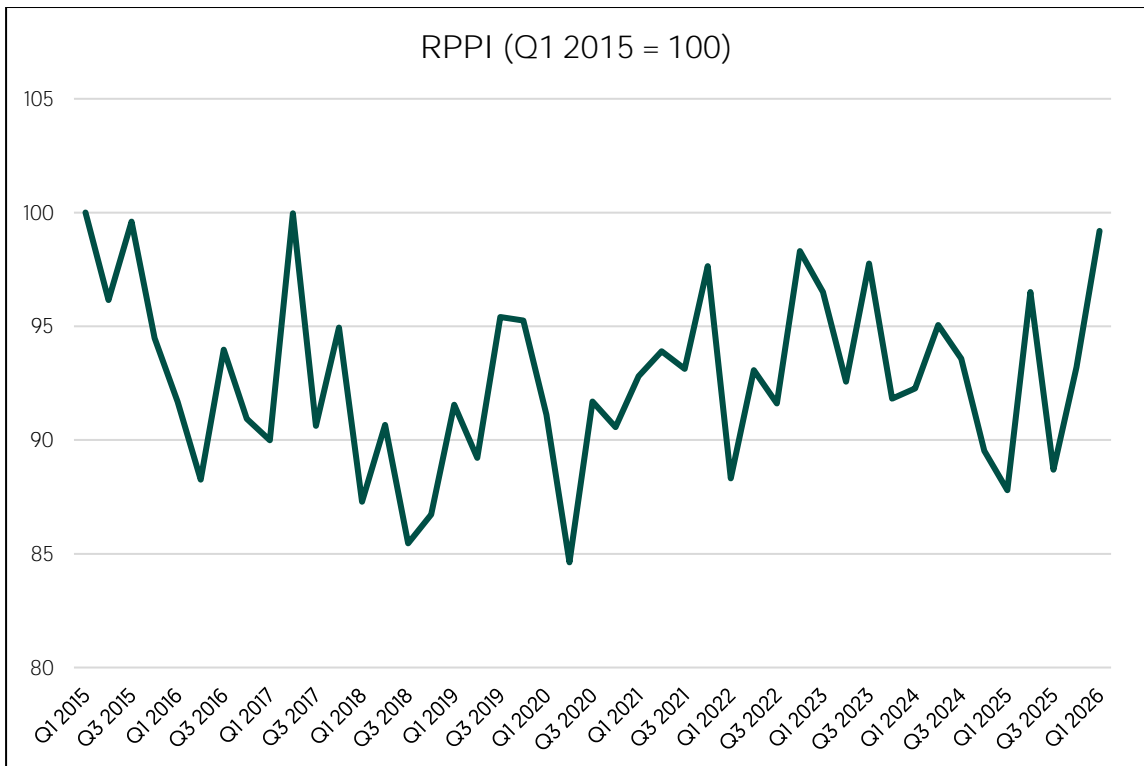


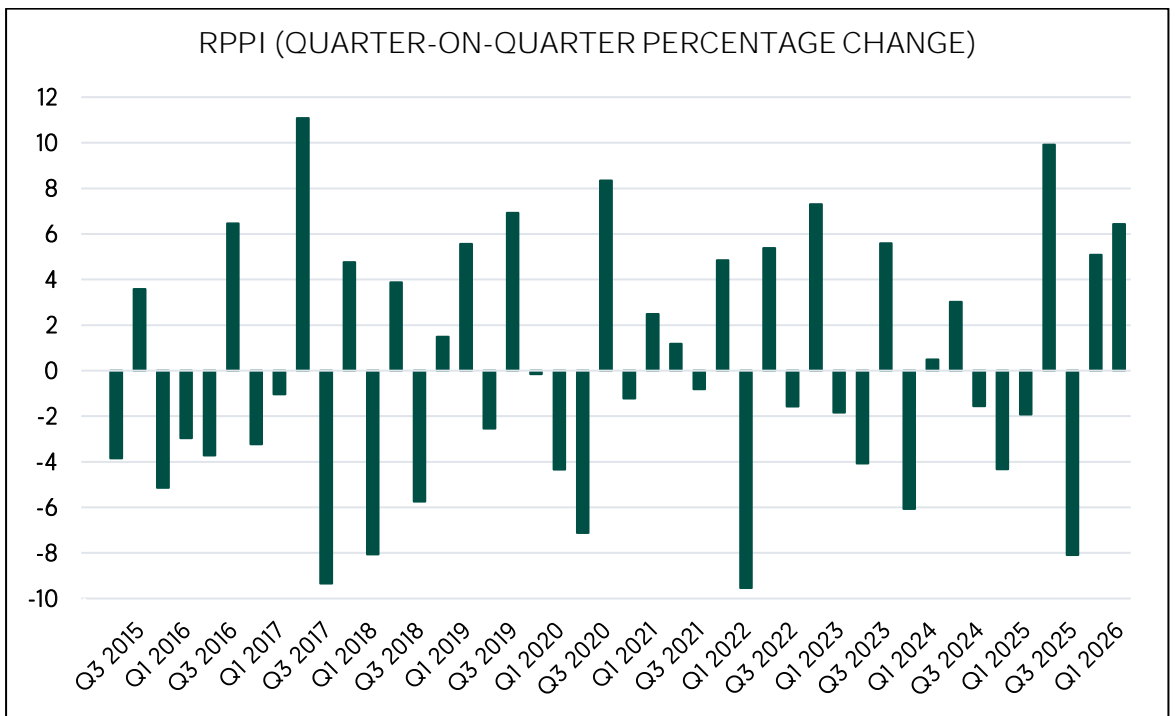
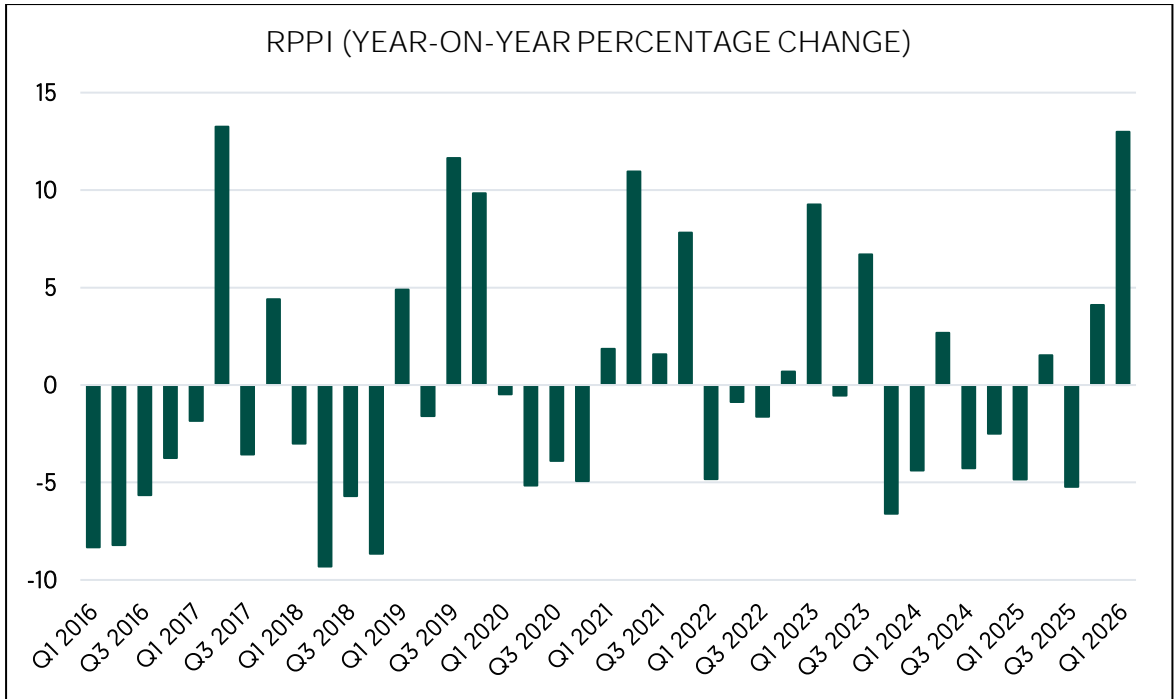
PRESS RELEASE

BRUNEI DARUSSALAM'S RESIDENTIAL PROPERTY PRICE INDEX (RPPI)
FOR THE FIRST QUARTER OF 2026 (Q1 2026)

1. Brunei Darussalam Central Bank (BDCB) today published Brunei Darussalam's Residential Property Price Index (RPPI) for the first quarter of 2026 (Q1 2026). The index is compiled using data sourced from banks in Brunei Darussalam, and is published with close collaboration with the Ministry of Development, in particularly the Authority for Building Control and Construction Industry (ABCi). RPPI measures the rate at which prices of private residential properties purchased by households are changing over time.
2. In Q1 2026, the RPPI stood at 99.2, representing an increase of 13.0% year-on-year compared to Q1 2025, and an increase of 6.4% quarter-on-quarter compared to Q4 2025.

Period	Index (Q1 2015 = 100)	Change (%)	
		From Q1 2025	From Q4 2025
Q1 2026	99.2	13.0%	6.4%





3. Based on mortgage data obtained from banks, there were 88 transactions for private residential properties in Q1 2026, reflecting a decrease of 31.3% compared to Q4 2025 and a decline of 14.6% compared to Q1 2025. For Q1 2026, the majority of these transactions were for detached houses (59.1%), followed by terrace houses (20.5%), semi-detached houses (18.2%), and apartments (2.3%). No financing for land purchases was reported during this quarter.
4. The overall median purchase price for all types of private residential properties was BND259,000 in Q1 2026, an increase of 3.8% compared to Q4 2025 and an increase of 17.7% compared to Q1 2025. The median purchase prices for specific property types were BND262,750 for detached houses, BND281,500 for semi-detached, BND225,500 for terrace houses, and BND236,450 for apartments.

In compiling the RPPI, median prices are more widely used compared to average or mean prices as they offer a more stable measure that is less influenced by unusually priced properties within the house price distribution.

- In terms of location, the majority of properties purchased were in the Brunei Muara district (72 properties), followed by the Tutong district (10 properties), and the Belait district (6 properties) in Q1 2026. In addition, the top 5 Mukim that recorded the highest number of private residential property purchases during the quarter were Mukim Sengkurong, Mukim Kilanas, Mukim Gadong, Mukim Lumapas, Mukim Liang and Mukim Berakas B.

Number of Transactions in Q1 2026 by District	
Brunei Muara	72
Tutong	10
Belait	6
Temburong	0

Top 5 Mukim with Most Purchase Transactions in Q1 2026	
Sengkurong	19
Kilanas	14
Gadong	12
Lumapas	9
Liang	5
Berakas B	5

- BDCB would like to inform the public that the published statistics and index should be treated as general information only, and one should not rely solely on these data to draw specific conclusions about a particular private residential property, as property values vary with location, land size, and floor area, among other factors.
- For more information on RPPI, members of the public may refer to the technical notes on the methodology and updated statistics available on the BDCB website at www.bdcg.gov.bn. Updates on the RPPI are also available via BDCB's Instagram account @centralbank.brunei.

Brunei Darussalam Central Bank

Date: 10 Muharram 1448H/ 26 June 2026M

Reference: BDCB/COMMS/3