

Press Release

SUCCESSFUL ISSUANCES OF BRUNEI DARUSSALAM GOVERNMENT SHORT-TERM SUKUK AL-IJARAH SECURITIES

Bandar Seri Begawan, Brunei Darussalam (February 2015)- The Autoriti Monetari Brunei Darussalam (AMBD), agent to the Government of His Majesty The Sultan and Yang Di-Pertuan of Brunei Darussalam in managing and administering Sukuk Al-Ijarah issuances, is pleased to announce the successful pricing of its 115th issuance of short-term Sukuk Al-Ijarah securities.

The total of the sukuk issuance was BND 100 million with the following details:

| Series | Issuance Date | Maturity Date | Tenor | Rental Rate |
|--------|------------------|------------------|----------|-------------|
| 115 | 12 February 2015 | 12 November 2015 | 273 days | 0.56% |

With this issuance, the Brunei Government has thus far issued over BND 8.33 billion worth of short-term Sukuk Al-Ijarah securities since the maiden offering on 6th April 2006, and the total holdings of the Brunei Government Sukuk outstanding until 12th February 2015 stood at BND 600 million.

